

### 1 Client Information

Company: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Contact Name: \_\_\_\_\_ Email: \_\_\_\_\_

### 2 Heating Medium Type

- Steam → Supply Pressure: \_\_\_\_\_
- Water/Glycol → Supply Temperature: \_\_\_\_\_
- Hot Oil
- Other: \_\_\_\_\_  
(if liquid provide supply temperature)

### 3 Process Information

Process Name: \_\_\_\_\_  
Process Phase:  Vapor   Liquid  Process Liquid Level: \_\_\_\_\_

### 4 Thermal Need/Objective

- Maintain Bulk Process Temperature
- Maintain Tank/Vessel Wall Temperature
- Heat Exchanger
- Melt-out
- Freeze Protection (winterization)
- CSI To Recommend

Required Maintenance Temperature: \_\_\_\_\_ Other Info: \_\_\_\_\_

### 5 Vessel & Tank Details

Is it acceptable for CSI to weld bosses/clips to tank or vessel?  Tank/Vessel Material: \_\_\_\_\_  
Diameter: \_\_\_\_\_ Tangent-to-tangent length/height: \_\_\_\_\_ Wall thickness: \_\_\_\_\_  
Insulation type: \_\_\_\_\_ Insulation thickness: \_\_\_\_\_  
Venting method:  Single Vent  Natural convection/multiple vents  PVRV  N2 Purge  
 Ejector/blower driven  Sealed  Unknown  
Vapor space exchange rate: \_\_\_\_\_ Flat bottom directly on ground/pad?   
Comments: \_\_\_\_\_

### 6 Vessel Only Details

Orientation:  Vertical  Horizontal  
Left/bottom head style/shape: \_\_\_\_\_ Left/bottom head take-out: \_\_\_\_\_  
Right/top head style/shape: \_\_\_\_\_ Right/top head take-out: \_\_\_\_\_  
Support method (skirt; saddles; lugs; legs; other) \_\_\_\_\_

## 7 Additional Process Information (Optional)

Minimum Acceptable Process Temperature: \_\_\_\_\_ Limited By: \_\_\_\_\_

Maximum Acceptable Process Temperature: \_\_\_\_\_ Limited By: \_\_\_\_\_

Process Properties:

Density: \_\_\_\_\_ Viscosity: \_\_\_\_\_

Thermal Conductivity: \_\_\_\_\_ Specific Heat: \_\_\_\_\_

Volumetric Coefficient of Thermal Expansion: \_\_\_\_\_

Latent Heat of Fusion: \_\_\_\_\_

## 8 Additional Heating Medium Information (Optional)

Hot Oil Brand/Model: \_\_\_\_\_

Hot Oil Properties at Supply Temperature:

Density: \_\_\_\_\_ Viscosity: \_\_\_\_\_

Thermal Conductivity: \_\_\_\_\_ Specific Heat: \_\_\_\_\_

Glycol Type:  Ethylene Glycol  Propylene Glycol  Other: \_\_\_\_\_

Water/Glycol Mix Ratio: \_\_\_\_\_

Oil/Water/Glycol Operating Pressure - Supply Header: \_\_\_\_\_ Return Header: \_\_\_\_\_

Oil/Water/Glycol Maximum Available Flow Rate: \_\_\_\_\_

Steam Condensate Return Header Operating Pressure: \_\_\_\_\_

Steam Trap Style: \_\_\_\_\_

## 9 Equipment & Environment Information (Optional)

Reference material: (attach P&IDs, BOM, line list, PFDs, plant specifications, process simulation output, etc.)

Installation Country: \_\_\_\_\_ Installation City: \_\_\_\_\_

Installation Environment:  Outdoors  Indoors  Covered

Ambient Temperature Minimum: \_\_\_\_\_ Temperature Maximum: \_\_\_\_\_

Special Material Requirements (standard ControTrace material is SA-178): \_\_\_\_\_

Special Design Requirements (standard ControTrace design P/T is 150 psi at 400°F): \_\_\_\_\_

Will the heating system be installed before or after the tank/vessel is installed?: \_\_\_\_\_

Additional Information: